



# USDA BROILER MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week's trading were lower in the East and Midwest, but unchanged in the West. Trade sentiment was no better than steady to weak. Retail and food service demand was seasonally fair at best, instances moderate, with mixed opinions for upcoming first of the month. Buying interest remained limited and usually restricted to regular commitments. Offerings of all sizes were fully adequate to ample; floor stocks were balanced to long. In the parts structure, trading was slow to fair, but improved slightly where weekend needs increased. All parts were at least adequate to readily available and heavily discounted to clear hard to move product. In production areas, live supplies were moderate; weights were mixed, but mostly desirable.

**Preliminary report** Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 31-OCT-2005 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	57.00-60.00	43.00-74.25	59.79	27
New York	60.00-63.00			
Los Angeles	81.00			
<b>Southeast Area FOB Dock Equivalent</b>				
Mississippi	72.00-75.00	47.00-77.00	73.54	90

**GEORGIA F.O.B. DOCK PRICES** The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 73.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
953	70.26-74.25	73.58

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	160.00	1,251
BREASTS - B/S	130.50	6,213
BREASTS - WHOLE	74.00	1,338
THIGH MEAT - B/S	125.50	1,049
LEG QUARTERS	45.50	7,844
WINGS	85.50	3,044

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST** Trucklot buying activity on ready-to-cook whole broiler/fryers was slow to no better than fair entering the weekend as dealers remained cautious and limited orders to most immediate needs. Offerings of all sizes were fully adequate to ample and competitively priced. Retail and distributive movement was light. The market tone was barely steady. In the parts complex, boneless skinless breasts and tenders were fully adequate to ample and slow to clear; bone-in breasts were at least adequate. Dark meat cuts were readily available with scattered discounting noted. Wings were more than sufficient for trade needs.

**MIDWEST** Preliminary majority delivered prices into the Chicago area were lower from Monday's final. Whole broiler/fryer trade sentiment remained mostly weak. Trade interest was limited on moderate to heavy offerings. Below normal weekend demand was generally expressed, along with buyers stating reluctance to pursue regular commitments or less of chicken until the market settles or consumer demand increases. Opinions ran the full range on chances of improved movement for first of month business. Floor stocks were in balance to long. Weights desirable. Parts trade lacked enough buyer interest to allow anything more than generally the limited clearance of items, although some sellers noted increased interest and some sales of deeply discounted times. The market tone was steady to weak on wings, barely steady to weak on all other parts.

**SOUTHERN** Trade sentiment was barely steady to weak. Demand entering the weekend was limited to fair with hopes that upcoming first of the month business will stimulate interest. Supplies of all sizes were more than sufficient and frequently discounted to help move. In the parts structure, trading was limited. Supplies of all items were at least adequate to plentiful, and even though pricing was attractive, movement was unaffected. In production areas, live supplies were moderate; weights were mixed.

**WESTERN** The preliminary majority prices were unchanged throughout the region. Reported trading centered on regular commitments, for next week's delivery; and at mainly unchanged to instances lower prices. Offerings were adequate on lightweight whole body product and heavyweights were ample. Buying activity was seasonally fair. Retailer demand was moderate. Dealers anticipated satisfactory weekend clearances. Trade sentiment was barely steady to weak on parts.

**DELMARVA** Movement of ready-to-cook whole birds was generally slow entering the weekend. Seller offerings were fully adequate to ample. Live supplies were seasonally moderate; weights were mostly desirable. Processor schedules were moderate, instances moderately heavy. Less than trucklot asking prices were 1 cent lower at 61 to 73 cents. Trade sentiment was at best about steady. In the parts complex, breast items were at least adequate and in the best balance with buyer interests. Other items were readily available and often competitively priced in an effort to stimulate activity.

**\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA**

### BRANDED U.S. GRADE A

RANGE	50-77
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	10/24/05-10/28/05
	10/25/04-10/29/04
NO. OF BOXES	(A)
	10/24/05-10/28/05
	10/25/04-10/29/04
	(A)

(A) Not reported to avoid disclosing individual operations.

OCT 27

**SOUTHERN STATES BROILER/FRYER PARTS**

OCT 28

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	711	87.00-159.00	-	104.04	716	89.00-162.00	-	102.03	3,610	104.25
TENDERLOINS	228	88.00-160.00	93-97	97.83	71	88.00-160.00	-	104.23	1,068	100.48
BREAST - LINE RUN	86	68.00-80.00	71-74	72.37	96	67.00-80.00	68-70	71.71	903	72.00
FRONT HALVES	66	45.00-51.00	-	47.21	80	46.00-50.00	-	48.50	376	48.43
LEGS	208	50.00-69.00	51-52	52.65	91	46.00-67.00	48-49	48.65	691	53.31
LEG QUARTERS (BULK)	495	30.00-45.00	36-37	35.98	588	30.00-43.00	33-36	35.52	2,880	38.18
LEG QUARTERS (4/10)	971	37.00-47.00	40-41	40.36	1,340	34.00-45.00	37-38	37.24	5,363	40.48
WINGS (WHOLE)	299	78.00-85.00	79-81	80.84	299	72.00-85.00	78-80	79.46	1,575	80.56
WINGS (CUT)	120	92.00-102.00	95-97	97.21	332	90.00-100.00	94-97	95.78	1,377	97.48
DRUMSTICKS	89	39.00-69.00	40-41	41.14	TOO FEW TO REPORT				319	41.98
THIGHS	62	43.00-69.00	42-44	45.97	TOO FEW TO REPORT				286	45.58
B/S THIGHS	68	100.00-137.00	-	106.33	TOO FEW TO REPORT				312	113.30

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR OCT 27, 2005 -- F.O.B. DOCK.

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR OCT 28, 2005 -- F.O.B. DOCK.

**RANGE****TODAY'S AVERAGE**

37.50 - 48.00

41.60

**RANGE****TODAY'S AVERAGE**

38.00 - 47.50

42.01

**5-DAY AVERAGE**

43.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Trucklot buying activity increased slightly under normal weekend demand but still noted as was light to no better than fair as dealers kept floor stocks in close balance with immediate needs. Offerings of boneless skinless breasts and tenderloins were fully adequate to ample and competitively priced in most instances. Bone-in breast were at least sufficient. Leg quarters were readily available at discounted levels; other dark meat cuts were fully adequate to ample and slow to clear. Wings were fully adequate for current needs. Retail and distributive movement was light. The market tone was about steady to mostly weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

OCT 27

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	OCT 28	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WEEKLY	WTD AVG
BREAST - B/S	105-110	109.26	483,260		105-110	108.58	824,300	109.93	3,147,220	
TENDERLOINS	100-105	108.10	150,460		100	106.92	174,170	115.90	874,278	
BREAST - WITH RIBS	61-62	73.51	92,800		61-62	70.22	75,560	73.67	385,200	
BREAST - LINE RUN	61	59.13	72,000		61	60.11	81,000	59.71	486,680	
LEGS	55-56	61.42	96,200		53-54	57.49	209,680	58.32	859,780	
LEG QUARTERS (BULK)	37-38	43.52	256,400		35-36	41.79	216,200	43.65	1,214,210	
DRUMSTICKS	42-43	48.72	58,840		41-42	43.70	154,320	46.85	569,010	
THIGHS	49-50	61.49	36,520		47-48	59.10	50,400	60.94	258,720	
B/S THIGHS	107-108	109.85	61,960		106-107	115.18	88,320	117.63	400,500	
WINGS (WHOLE)	84-85	92.24	193,060		83-84	91.46	136,500	89.98	979,018	
BACKS AND NECKS (STRIPPED)	10-12	11.93	40,600		10-12	12.18	13,600	11.58	100,000	
LIVERS (5 POUND TUBS)	50-55	49.50	25,240		50-55	47.00	14,821	51.23	78,094	
GIZZARDS (HEARTS)	70-75	71.90	15,720		70-75	71.81	16,400	73.52	85,720	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG)\* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	4,519	4,049	3,992	4,072	5.41	5.59	4,143	5.39		
Arkansas	5,518	5,297	5,415	5,335	5.31	5.37	5,670	5.30		
Delmarva	2,275	2,289	2,319	2,325	5.71	5.65	2,250	5.77		
KY-LA-TN	2,103	2,281	2,232	2,250	5.11	5.16	2,143	5.24		
Mississippi	3,311	3,014	2,768	2,753	5.77	4.98	3,113	5.74		
North Carolina	2,550	2,348	2,344	2,455	6.70	6.72	2,691	6.74		
Texas	2,516	2,525	2,500	2,503	5.33	5.35	2,499	5.25		
Total	22,792	21,803	21,570	21,953	5.56	5.61	22,509	5.57		
Mon-Fri	110,451(A)						109,331(A)			
Saturday	1,842(included in total for date shown)						513			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 28-Oct-05 and 29-Oct-05 is estimated to be 34,099,000 head up 0.95 percent from a week ago and up 0.02 percent from a year ago.

(Last week 33,777,000, last year 34,091,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 29-Oct-05 is estimated to be 164,704,000 head up 0.56 percent from a week ago, and up 2.60 percent from a year ago. (Last week 163,790,000, last year 160,527,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 105-107
	DRY PACK 108
ROASTERS 4# & UP	ICE PACK 108-112
	DRY PACK 111-112
HENS OVER 5#	ICE PACK 93-95
	DRY PACK 95-105
DUCKS	180-192

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live wt., week ending 15-Oct-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning  
Food service  
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	24,091	15,766	60,960
Avg Weight	3.87	4.65	6.37
% of total /1	24%	16%	60%

#### Comparisons

Last week	24,713	19,658	57,628
Avg Weight	3.77	4.68	6.39
% of total /1	24%	19%	56%

Same week, yr ago /2	25,113	23,483	50,724
Avg Weight	3.77	4.74	6.64
% of total /1	25%	24%	51%

To date/2005	1,112,694	905,838	2,045,529
To date/2004	1,064,580	876,801	1,882,714

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

#### **LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 22-Oct-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	163,790	1,060	1,515	2,575	532
Avg Wt	5.44	3.24	8.05	6.07	6.75
Last week	164,748	1,322	1,501	2,823	498
Same wk yr ago	162,135	1,462	1,501	2,963	469
Avg Wt	5.41	3.37	8.08	5.76	6.47
To-date/2005	6,778,216	60,904	59,610	120,514	20,874
To-date/2004	6,592,318	57,341	57,025	114,366	19,624

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.7 million head. Estimated U.S. slaughter for this period was 165.8 million head, or 5.1 million more than estimated available.

#### **ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
September 17	171.3	164.8	104%	5.33
24	167.4	165.7	101%	5.30
October 1	164.7	165.1	100%	5.35
8	168.6	164.3	103%	5.42
15	166.7	161.8	103%	5.50
22	165.8	160.7	103%	5.44
Year to date	6860.4	6914.3	99%	
October 29		162.2		
November 5		161.6		

#### **BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER** Under Federal Inspection

W/E	10/29/05	10/22/05	% CHG	10/30/04	% CHG
Broilers	164,704	163,790*	+0.56	160,527*	+2.60
Cattle	635	621	+02	644*	-01
Hogs	2,158	2,192	-02	2,070*	+04

\*ACTUAL

#### **EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 24-OCT-2005

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	149-153	154-158
MOSTLY		

MIDWEST	132-140	133-141
MOSTLY		

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	69.00-79.50	76.00-78.50
VACUUM PACKED (6-9 PER BOX)	71.00-87.50	78.00-82.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices were unchanged. The trade sentiment was steady. Demand was moderate to usually good. Supplies were adequate for current needs. Weights were in the desirable range. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 24-OCT-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

#### **GRAYSTONE SMALL ANIMAL AUCTION - DATE OF AUCTION: 10-25-05**

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Hens	1.20 - 1.30
Pekin Ducks	3.00 - 3.50ea.
Red Fowl 4-5 LBS	.25 - .35
Red Fowl 5-6 LBS	.50 - .70
Muscovy Ducks - Drakes	1.20 - 1.30
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.75 - .95
Crossbred Roosters 7-11 LSBS	.70 - .80
Guinea Fowl	1.40 - 1.50ea.
Banty Roosters	.50 - 1.00ea.
Banty Hens	.35 - .75ea.
Leghorn Hens	.10 - .30ea.
Leghorn Roosters	.75 - .80ea.
Pigeons	3.00 - 3.50ea.
White Pigeons	3.50 - 3.75ea.
Rabbits 4-6 LBS	.95 - 1.20
Rabbits 6-9 LBS	.90 - 1.00
Bunnies	1.00 - 3.00ea.
Guinea Pigs	.02 - 7.00ea.
Doves	3.00 - 3.25ea.

Total Coops Sold 384

**NATIONAL CANNER FOWL MARKET** Trading was too few to report for heavy canners; unchanged on lights when compared to a week earlier. Demand was light to no better than fair for light canners; fair to moderate at best for heavy canners with most available supplies being used internally. Offerings were more than sufficient for current trade needs. Processing schedules were normal. The undertone was steady to about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
20-29 MAJORITY 24.5-25.5	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
21-32 MAJORITY 26-27	TOO FEW SALES TO REPORT

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION LIGHT LIVE HENS** Majority prices were unchanged when compared to a week earlier. Demand was at least moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Trade sentiment was generally steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	5-13	8-9

**SOUTH CENTRAL LIGHT LIVE HENS** Trading was too few to report. Demand was moderate for adequate supplies of spent hens. Finished sales were fair. Schedules were as desired. Costs of disposal were expected to remain constant.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL LIGHT LIVE HENS** Prices unchanged. Offerings were adequate this week into traditional processors with offerings into rendering operations inadequate to tight. Offerings were tight to short for next week's deliveries. Demand was moderate to fairly good. Trade sentiment steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-11	6-9

**WEST COAST LIGHT** Plant schedules light to moderate. Offerings light.

#### **HEAVY TYPE HENS (7 POUNDS AND UP) \***

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 31-OCT-05

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was TFEWR. Demand was moderate for fully adequate offerings of heavy hens. Schedules were normal. Finished sales were seasonal. Trade sentiment was about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was generally no better than fair for the mostly adequate to at least adequate offerings. Processing schedules for next week were noted as normal. Sales of finished product were fully sufficient for current needs. The undertone was steady to about steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

#### **NEW YORK CITY SEASONAL POULTRY**

FOR DELIVERY THE WEEK OF OCTOBER 24, 2005.

CAPONS:

Supplies of USDA grade A frozen capons were generally adequate for current needs. Bookings for the upcoming Thanksgiving holiday are in progress. First deliveries have begun. Trade sentiment was at least steady. Quality was noted as good.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	1.60-1.80	MOSTLY	1.60-1.65
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GEESE:

Prices were slightly lower when compared to last year. Supplies of frozen USDA Grade A geese were adequate to close balance. Processing has already started and early deliveries are being made. Trade sentiment was about steady to steady. Quality and condition of the geese were noted as very good.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS.	2.30-2.40	MOSTLY	2.30-2.35
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